

Student/Spouse 2010 Additional Income/ Untaxed Income Worksheet

We are reviewing your financial aid application for the 2011-2012 academic year. The amount(s) you reported on your FAFSA under *additional financial aid information* and *untaxed income* do not correspond with data provided on your verification worksheet and/or tax return(s). Please complete the following worksheet and answer all questions. If a line item does not have a value associated with it enter a "0" on that line. The Office of Financial Aid cannot assume a "0" value for items that are left blank.

2010 Additional Financial Inform (question 43 of FAFSA)

Student/Spouse (enter the combined amounts for you and your spouse) below:

- _____ a. Education credits (American Opportunity, Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or IRS Form 1040A-line 31.
- _____ b. **Child support paid** because of divorce, separation, or as a result of a legal requirement. List the names of all the children for whom you **paid** child support here: _____
- _____ c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
- _____ d. Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments) as well as grant and scholarship portions of fellowships and assistantships.
- _____ e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay.
- _____ f. Earnings from work under a cooperative education program offered by a college.

2010 Untaxed Income (question 44 of the FAFSA)

Student/Spouse (enter the combined amounts for you and your spouse) below:

- _____ a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.
- _____ b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 –line 28 and line 32 or IRS Form 1040A –line 17.
- _____ c. **Child support received** for all children. Don't include foster care or adoption payments.
- _____ d. Tax exempt interest income from IRS Form 1040 –line 8b, or IRS Form 1040A –line 8b.
- _____ e. Untaxed portions of IRA distributions from IRS Form 1040 –(lines 15a minus 15b), or IRS Form 1040A –(lines 11a minus 11b). If your figure is negative number, enter as a zero "0". Exclude rollovers.
- _____ f. Untaxed portions of pensions from IRS Form 1040 –(lines 16a minus 16b), or IRS Form 1040A –(lines 12a minus 12b). If your figure is a negative number, enter as a zero "0". Exclude rollovers.
- _____ g. Housing, food and other living allowances paid to member of the military, clergy and others (including cash payments and the cash value of benefits). **Don't include** the value of on base military housing or the value of a basic military housing allowance for housing.
- _____ h. Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.
- _____ i. Other untaxed income not reported elsewhere on this form, such as worker's compensation, disability, etc. Include first-time homebuyer tax credit, from IRS Form 1040- line 67. **Do not include** the following: student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusions or credits for federal tax on special fuels.
- _____ j. Money received or paid on your behalf (e.g. bills) not reported elsewhere on this form.

Student Signature: _____ Date: _____

Student ID Number: _____